

## Bank Partners Application

### Business Information

Financial Institution Legal Name: \_\_\_\_\_

Type of Institution: \_\_\_\_\_ State of Incorporation: \_\_\_\_\_

Office Address: \_\_\_\_\_

Main Office Phone: \_\_\_\_\_

States in Which You do Business: \_\_\_\_\_

Number of Branches: \_\_\_\_\_ Locations \_\_\_\_\_

Mortgage Experience: Minimal \_\_\_\_\_ Average \_\_\_\_\_ Very \_\_\_\_\_

President's Name: \_\_\_\_\_ Direct Phone: \_\_\_\_\_

Real Estate Department Head: \_\_\_\_\_

Title: \_\_\_\_\_ Direct Phone: \_\_\_\_\_ Email \_\_\_\_\_

Number of Loan Officers Originating Mortgages: \_\_\_\_\_

Familiar With: FNMA - DU \_\_\_\_\_ FHLMC - LP \_\_\_\_\_

### Volume Estimates

Loans Originated 2007: \_\_\_\_\_

Loans Originated 2006: \_\_\_\_\_

Average Loan Amount: \_\_\_\_\_

Products You Originate: Conventional Fixed \_\_\_\_ Conventional ARM \_\_\_\_ FHA \_\_\_\_

VA \_\_\_\_ Construction-Perm \_\_\_\_ Jumbo Fixed \_\_\_\_ Jumbo ARM \_\_\_\_ NINA \_\_\_\_

FHA Lender ID# \_\_\_\_\_ VA ID# \_\_\_\_\_ Tax ID# \_\_\_\_\_

**Signature** \_\_\_\_\_ **Title** \_\_\_\_\_ **Date** \_\_\_\_\_

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Lock Confirm Fax # \_\_\_\_\_ Lock Confirm Email \_\_\_\_\_

Note Endorsement Option: \_\_\_\_\_ Allonge \_\_\_\_\_ Sign at Closing \_\_\_\_\_ Power of Attorney

**Title Company (Used Most Often)** \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone# \_\_\_\_\_ Fax# \_\_\_\_\_

Contact Person \_\_\_\_\_

**Wiring Instructions/Purchase Advice**

Credit To: \_\_\_\_\_

Bank \_\_\_\_\_

City & State \_\_\_\_\_

ABA# \_\_\_\_\_

Account# \_\_\_\_\_

Contact \_\_\_\_\_

Further Credit To: \_\_\_\_\_

Account# \_\_\_\_\_

**Additional Information**

% of Loans Sold for Previous Three Years: \_\_\_\_\_

Funding Request Contact: \_\_\_\_\_

Funding Request Email: \_\_\_\_\_

Funding Request Phone: \_\_\_\_\_

Funding Request Fax: \_\_\_\_\_

Purchase Advice Contact: \_\_\_\_\_

Purchase Advice Fax: \_\_\_\_\_